

EDM Webinar

BCBS 239 in Focus: Increasing Regulatory Scrutiny and Tangible Steps to Comply

April 21, 2026

edmcouncil.org

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BCBS 239 in Focus: Today's panel

Co-Moderator



Jim Halcomb
Chief Research &
Development Officer

Co-Moderator



Chiara Brown
Regional Advocate
UK & Europe



Mark Davies
Partner



Christophe Tummers
Group Chief Data Officer



BCBS 239 in Focus: Our agenda

The Regulatory Evolution

- **BCBS 239** – the foundation for risk data aggregation
- **ECB RDARR** – the shift to outcome-based supervision

DCAM & Data Management

- The **DCAM** framework for data management capabilities
- Mapping BCBS 239 to DCAM and evidencing compliance

Practical Implementation and Outcomes

- Operationalising BCBS 239 and RDARR compliance through DCAM
- Proving impact and tangible outcomes: accuracy, timeliness, and repeatability of reporting
- Demonstrating resilience under stress and reducing manual intervention

BCBS-239 - RELEVANCE TODAY?

**Basel Committee
BCBS-239 - Principles
for Effective Risk Data
Aggregation & Risk
Reporting**

**Basel Committee
Progress in adopting BCBS-239 Principles (8 reports)**



**ECB
Report -Thematic
review on effective
RDARR**

**ECB
RDARR Supervisory
letter to all
Significant
Institutions**

**ECB
Dedicated Onsite
Inspection (OSI)
campaign launched**

**ECB
Guide on Effective
Risk Data
Aggregation & Risk
Reporting**

**ECB
Published
Supervisory Priorities
2026-2028**

"Supervisory efforts will intensify to ensure banks improve their RDARR frameworks and capabilities and meet the relevant supervisory expectations"

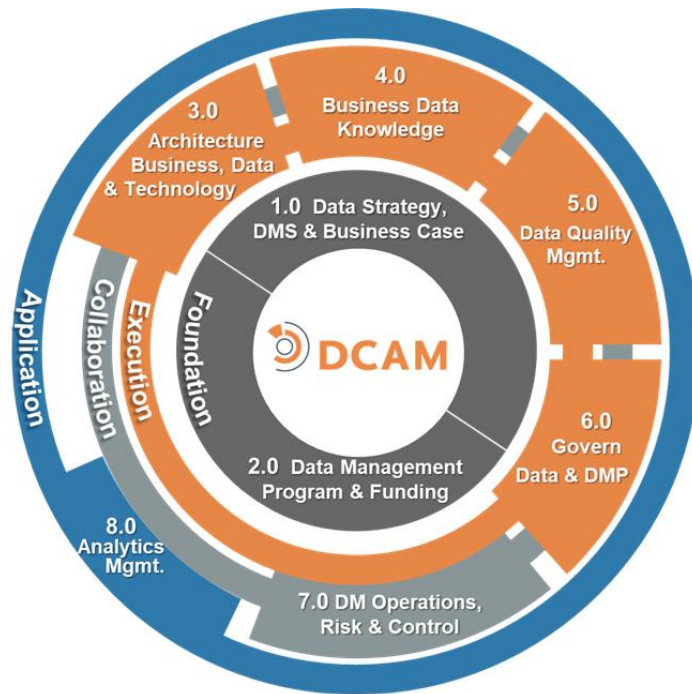


Data Management Capability Assessment Model



An Innovative Approach to Data Management

DCAM is structured to define and measure **capability** – the definition of precisely what is required to develop, implement and sustain a data management program



Based on Collective Industry Experience

- **Collaborative development:** Synthesis of research and analysis among practitioners since formation of EDM Association (case studies, regulatory pressure, collaborative research)
- **Integration of key data management disciplines**
 - Data Management Strategy
 - Program Design
 - Organizational Change
 - Dedicated Funding
 - Data Engineering
 - Technology Architecture
 - Governance
 - Collaboration
- **Driven to be practical:** Aligns with organizational mandate; understandable by non-specialists, based on collaboration, structured for continual improvement

Data Management Capability Assessment Model



International Regulators



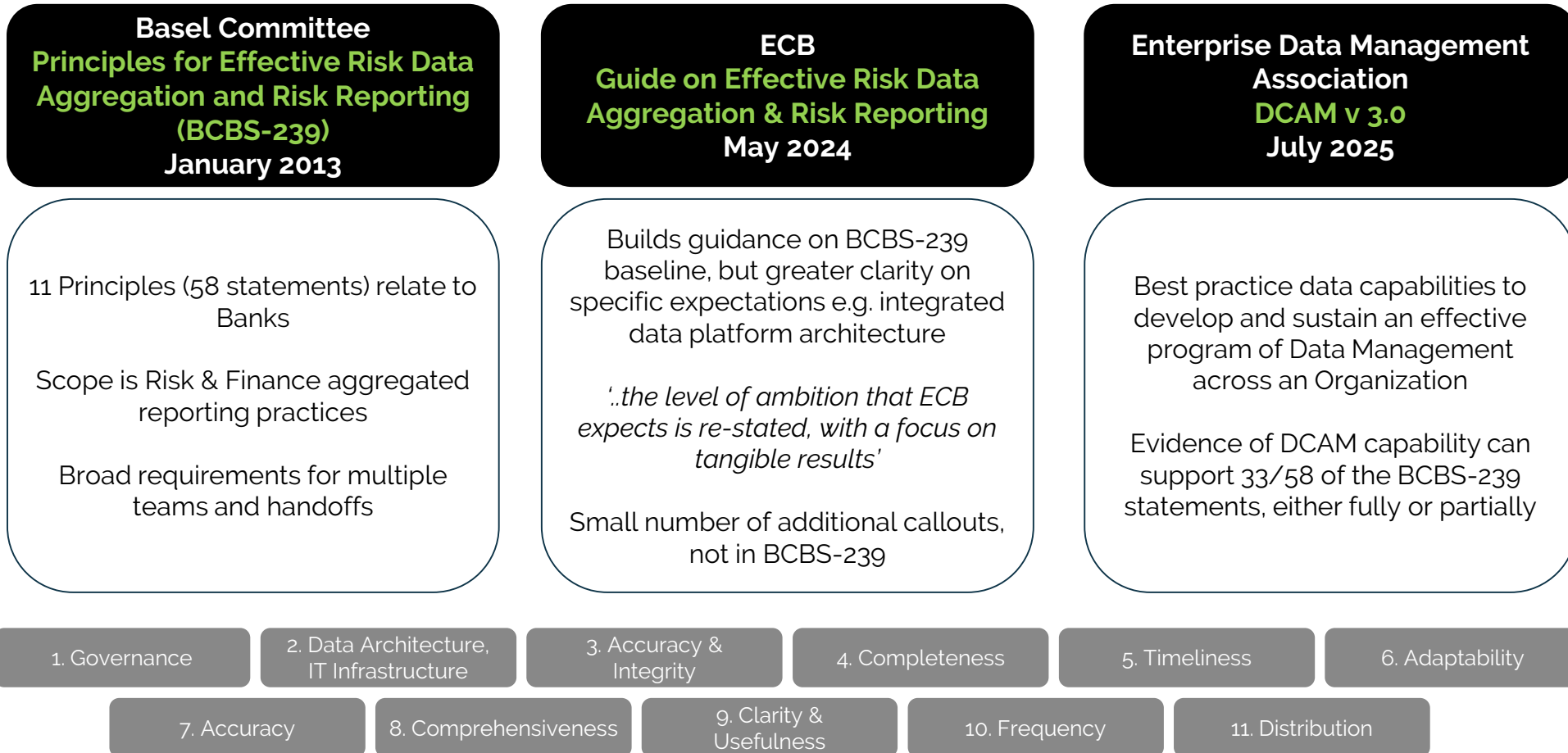
OSFI
BSIF



EUROPEAN CENTRAL BANK

WHAT PROBLEM DOES BCBS-239 AIM TO SOLVE?

'During the global financial crisis in 2007, many banks lacked the ability to aggregate risk exposures and identify concentrations quickly and accurately.... This had severe consequences to the banks themselves and to the stability of the financial system as a whole.'



BCBS 239 in Focus: Panel discussion

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BCBS 239 in Focus: Increasing Regulatory Scrutiny and Tangible Steps to Comply

In summary

- **BCBS 239** remains a significant industry challenge over a decade on
- With **RDARR**, regulatory expectations are shifting toward outcome-based supervision
- Compliance is a baseline requirement, not the end goal
- Effective **data management is foundational** to achieving and evidencing outcomes
- **DCAM** provides a structured framework to operationalise and demonstrate compliance
- **True success is measured by impact: accurate, timely, and repeatable reporting** – all under stress scenarios

Questions?

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Association

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(formerly EDM Council)



700+ Member Firms
Cross-industry,
including Regulators



30,000+
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Worldwide
Americas, Europe,
Africa, Asia, Australia



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